



The Jonathan & Karen Trivers Legacy Society **Planned Giving Options**

Gifts from Your Will

A straightforward way to support ASG's future is to include us in your will. You may choose to leave a specific dollar amount or a percentage of your estate. We encourage you to consult with your estate attorney to ensure your wishes are clearly documented and to explore the giving options that best suit your plans.

Beneficiary Designations

Including A Simple Gesture as a beneficiary of your life insurance or retirement accounts is a profound way to create a lasting impact on our mission. To make this gift, simply update your beneficiary designation form. Always consult with your financial advisor to determine if this gift complements your overall financial plan.

A Gift from Your IRA

A Qualified Charitable Distribution may be an option for those who are required to make an IRA withdrawal annually but may not need all or part of that income. There are many advantages that vary greatly based on your personal financial picture. If you meet the minimum age requirements, in most cases you can transfer the funds directly to ASG and avoid paying income taxes. As always, ask your financial advisor if a gift directly from your IRA Administrator makes sense for you.